



SYCAMORE LAND TRUST

Preserving land, restoring habitat, and connecting people to nature in southern Indiana since 1990.

P.O. Box 7801, Bloomington, IN 47407

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PLANNED AND ESTATE GIFTS TO SYCAMORE LAND TRUST

Charitable bequests to Sycamore Land Trust, Inc. (“Sycamore”) through your estate plan will help support Sycamore’s mission to preserve the beauty, health, and diversity of southern Indiana’s natural landscapes through strategic land conservation and environmental education.

In your will or trust, you can give Sycamore a specific dollar sum, a percentage of your estate, or a residue of your estate. You can give Sycamore your home and land, to sell and utilize the proceeds as directed. You can name Sycamore as a primary or secondary beneficiary of your life insurance or IRA. As recognition for your planned gift, you become a member of Sycamore’s Legacy Circle.

You can designate that your donation is unrestricted – to be used by Sycamore for its general purposes. You can designate that your donation be used for land acquisition, land stewardship and/or environmental education. You can also donate to a Sycamore endowment to be used for one or more of these programs.

If you wish for your land to be permanently protected, please discuss your intentions with Sycamore before signing your will. This will ensure that your goals can be fulfilled. Your attorney can help draft specific terms appropriate to your intentions.

1. For a specific dollar amount to be contributed, you could say:

Sycamore Land Trust, Inc. is given \$_____ for its general purposes. Sycamore Land Trust, Inc. is an Indiana not-for-profit corporation. Its office is in Bloomington, Indiana. Its mailing address is P. O. Box 7801, Bloomington IN 47407-7801. Its Tax ID is 35-1830637.

2. For a percentage of your estate to be contributed, you could say:

Sycamore Land Trust, Inc. is given ____% of my net estate for its general purposes. Sycamore Land Trust, Inc. is an Indiana not-for-profit corporation. Its office is in Bloomington, Indiana. Its mailing address is P. O. Box 7801, Bloomington IN 47407-7801. Its Tax ID is 35-1830637.

3. For land or a home to be given to Sycamore Land Trust to sell, you could say:

Sycamore Land Trust, Inc. is given real estate located in _____ County, Indiana. Sycamore Land Trust, Inc. is an Indiana not-for-profit corporation. Its office is in Bloomington, Indiana. Its mailing address is P. O. Box 7801, Bloomington IN 47407-7801. Its Tax ID is 35-1830637. It is my intention that such real estate be sold to further the general goals of Sycamore Land Trust, Inc., as it determines to be appropriate. The real estate is legally described as follows: [Insert the legal description here.]